



EnterpriseIQ Project Manager

Tracking Capital Projects Within ERP

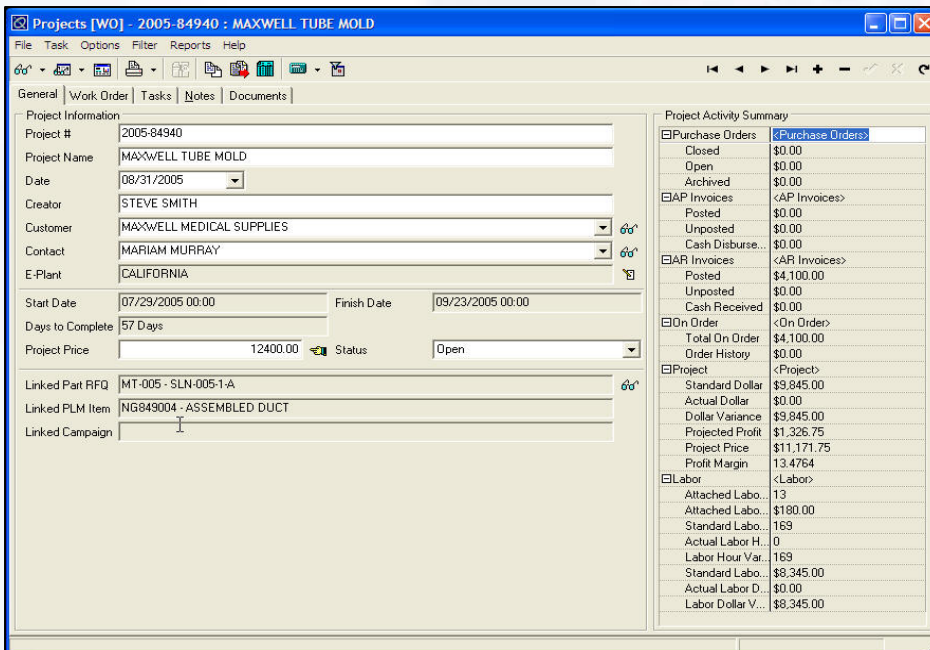
Improving Management and Tracking of Projects

Thanks to EnterpriseIQ Project Manager, project administration and tracking of capital equipment projects, such as tooling, has become considerably easier. Project Manager offers comprehensive support for all stages of a project—from initiation, planning and quoting, to project execution and completion. Creating a task structure, assigning responsibilities, scheduling resources, defining deliverables and reporting progress involve a complex web of tasks and a myriad of challenges that are simplified with EnterpriseIQ Project Manager. Project Manager also gives you the tools to quickly analyze costs and prevent projects from getting out of control.

EnterpriseIQ Project Manager is embedded in the ERP system and has links to Quoting, Inventory, Purchasing, Time & Attendance, Preventative Maintenance (PM), Product Lifecycle Management (PLM) and to the financial system (AR/AP), tying all areas of a project together in a concise way. This allows analysis of the profitability of tooling and other equipment during the lifetime of that equipment.

BENEFITS

- Provides comprehensive tool for tracking projects (i.e., tooling)
- Easily analyzes both internal and outsourced projects
- Saves time and reduces errors by cloning existing projects
- Tracks projects from quote creation through work order completion
- Provides up-to-date financial status on all projects
- Tracks actual costs versus budget
- Provides direct links to labor reporting, inventory, PM, PLM, accounting and purchasing
- Supports multi-level tasking with financial roll up for task-by-task detail tracking
- Views of project schedule in Gantt charts



The screenshot shows the 'Projects [WO] - 2005-84940 : MAXWELL TUBE MOLD' window. The 'General' tab is active, displaying project information such as Project # (2005-84940), Project Name (MAXWELL TUBE MOLD), Date (08/31/2005), Creator (STEVE SMITH), Customer (MAXWELL MEDICAL SUPPLIES), Contact (MARIAM MURRAY), and E-Plant (CALIFORNIA). The 'Project Activity Summary' table is also visible, showing financial and labor data.

Project Activity Summary	
[-] Purchase Orders	<Purchase Orders>
Closed	\$0.00
Open	\$0.00
Archived	\$0.00
[-] AP Invoices	<AP Invoices>
Posted	\$0.00
Unposted	\$0.00
Cash Disburse...	\$0.00
[-] AR Invoices	<AR Invoices>
Posted	\$4,100.00
Unposted	\$0.00
Cash Received	\$0.00
[-] On Order	<On Order>
Total On Order	\$4,100.00
Order History	\$0.00
[-] Project	<Project>
Standard Dollar	\$9,845.00
Actual Dollar	\$0.00
Dollar Variance	\$9,845.00
Projected Profit	\$1,326.75
Project Price	\$11,171.75
Profit Margin	13.4764
[-] Labor	<Labor>
Attached Labo...	13
Attached Labo...	\$180.00
Standard Labo...	169
Actual Labor H...	0
Labor Hour V...	169
Standard Labo...	\$8,345.00
Actual Labor D...	\$0.00
Labor Dollar V...	\$8,345.00

"EnterpriseIQ's Project Manager Module has allowed us to shorten the month-end project accounting from one week to one day."

-Sturgis Molded Products

"I like how we can see all the tasks for a project, with their status, in a one concise report and all costs on one screen."

-PCI

EnterpriseIQ Project Manager

Key Features

Track Any Type of Project – Any type of project, such as tool building, can be tracked. User-defined tasks and project templates allow for detail to be tracked to any level desired. Cloning of projects also saves time and effort in the project setup.

Maintain Project Archives – As projects are completed, they can be archived and removed from the active project list. All archived projects can be cloned, viewed onscreen or accessed by reports so history is maintained.

Assign Labor – Multiple ways to assign labor (Time & Attendance, quick add labor time cards, direct labor add) allows you to select the most efficient method of reporting labor to each task/project and ensures that all labor gets accounted for.

Consume Inventory – Items from the main EnterpriseIQ inventory module (or miscellaneous items) can be assigned to projects and consumed from inventory as the project progresses. As with all inventory items in EnterpriseIQ, a complete history, including lot and price tracking, is maintained.

Track Project Cost Activity –The Activity Summary provides a complete picture of cost activity against the project, including standard versus actual costs, projected profit, profit margin, purchase orders, AP/AR, and labor usage with single click drill-down to the details.

Project Timeline Tracking (Gantt Charts) – Tasks can be set up with start and end dates and tracked by percent completion to allow for quick views of project Gantt charts on the screen.

